

Key Clinical Flow (COPD Advanced Management Pathway)

Identify → Optimize → Confirm risk → Phenotype → Initiate → Monitor

1. Confirm the right COPD patient

- ☐ COPD diagnosis confirmed (spirometry on file where available).
- ☐ Symptoms and disease burden documented (baseline for follow-up).

2. Optimize inhaled therapy

- ☐ On triple therapy (LABA/LAMA/ICS): Single inhaler when feasible.
- ☐ Adherence confirmed and device technique appropriate (rule out: PRN use, incorrect device, dexterity issues).

3. Confirm exacerbation risk (despite optimized therapy)

Exacerbation definitions:

- Moderate exacerbations require systemic corticosteroids with or without antibiotics.
- Severe exacerbations involve an emergency room visit and/or hospitalization.

- ☐ **Document:** Number, dates, severity, treatments in the past 12 months - Extend to 24 months if needed.

High-risk (GOLD-aligned, for biologics): ≥ 2 moderate OR ≥ 1 severe exacerbation in past 12 months.

4. Phenotype Type 2 inflammation (eosinophils)

- ☐ **Blood eosinophils (BEC):** Capture baseline + repeat values (trends matter).

Practical thresholds:

- ≥ 300 cells/ μ L: Strong Type 2 signal.
- ≥ 150 cells/ μ L: Supportive signal (especially if persistent or with prior exacerbations).

At least one elevated value can support risk stratification in context.

5. Identify and address competing drivers (do not delay optimization)

- ☐ **Consider:** cardiac disease / heart failure, GERD, OSA, anemia, deconditioning, infection.
- ☐ Treat in parallel, but do not normalize recurrent exacerbations.

6. Consider other guideline add-ons

- ☐ **For patients still exacerbating on triple therapy:** consider macrolide maintenance, roflumilast, mucolytics, and **pulmonary rehabilitation** when appropriate.

7. Confirm initiation readiness

- ☐ Baseline documented: Spirometry, symptoms/QoL, exacerbation history, eosinophils.
- ☐ Vaccination status, smoking status, comorbidities, current meds.
- ☐ Patient discussion: Expected benefits, risks, injections, adherence plan.
- ☐ Access planning: Coverage, PSP, documentation package.

8. Monitor and define response (specialist-owned)

- ☐ **Define “response” upfront:**
 - ↓ exacerbations, ↑ lung function, ↑ quality of life.
- ☐ Set reassessment timepoint.
- ☐ Establish clear continuation vs stopping rules.

References: Canadian Thoracic Society. Pharmacotherapy in Stable COPD. 2023; Global Initiative for Chronic Obstructive Lung Disease (GOLD). 2026 Report.